

PENSION SYSTEM RESUMPTION (PSR) PROJECT MATRIX
NOVEMBER STATUS REPORT
December 15, 2010

ATTACHMENT

Board Assignment Status

Assignment Date	Request / Subject	Due Date	Status / Completed Date

Other Items of Interest

Item of Interest	Status / Completed Date
PSR/ETM/PERT	<p>1. As a result of aggressive mitigation efforts, the Team met the final two performance goals for the November 30 Milestone measurements one week early. The most significant mitigation effort executed included adjusting the testing dates of selected in-scope functions to coincide with a planned second release. By making this adjustment, the Team was able to reduce the number of required tests in the Application Retesting phase and create needed capacity for changes required prior to Initial Launch due to legislative changes.</p> <p>2. Progress was made narrowing the gap on the four critical-path activities that were previously reported as behind schedule. One critical-path activity that was behind schedule – preparations for End to End Testing – was back on schedule by the middle of November. Two additional critical-path activities that were behind schedule have recovered most of their schedule deficit – initial testing of functions developed prior to the Recovery Plan and Interface testing with converted data. The final critical-path activity that was behind schedule – system testing of Application Refactoring modifications – is almost complete with fewer than 60 out of 539 test scripts remaining; the activity is expected to close in December.</p> <p>3. The Team also expects to recover the intentional delays in non-critical activities in the December to February timeframe by returning resources from their temporary assignments on critical activities to their former assignments.</p> <p>4. While the Team closes out the final test scripts from the Application Retesting phase, preparations for End to End testing will continue in December. The start of End to End will push back two weeks. Additionally, integrated financial system testing is underway following the validation of new financial transaction testing and will execute concurrently with End to End testing as planned.</p>

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PSR/ETM/PERT (continued)	<p>5. Integrated Transition plans for the technology branch to support Initial Launch are on target to finalize in December. The Team is also working with the program areas to finalize transition plans for approval in January.</p> <p>6. The Team expects to finalize the system training schedule in December. Additionally, recommendations for increasing the training schedule capacity and flexibility will be presented to program leadership in December.</p> <p>7. The Team concluded the Reporting Relationship Validation effort with Business Partners. This effort involved reaching out to partners to confirm that they report information to CalPERS on behalf of other partners. This proactive effort will reduce potential errors during the file testing phase of the Project.</p> <p>8. The Team is coordinating with Accenture to finalize the detailed planning of Business Partner file testing in 2011. The Team is evaluating the logistics of conducting an early pilot to validate the testing environment and support processes.</p>